IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Patent Application for:

PREPARATION OF CONTENT FOR MULTIPLE CONDITIONAL ACCESS METHODS IN VIDEO ON DEMAND

Inventor(s):	Leo Mark Pedlow, Jr. and Davender Agnihotri
Docket Number:	SNY-T5717.02
Prepared By:	Miller Patent Services 2500 Dockery Lane Raleigh, NC 27606 Phone: (919) 816-9981 Fax: (919) 816-9982 Email: miller@patent-inventions.com

5

PREPARATION OF CONTENT FOR MULTIPLE CONDITIONAL
ACCESS METHODS IN VIDEO ON DEMAND

10

CROSS REFERENCE TO RELATED DOCUMENTS

This application is related to and claims priority benefit of U.S. Provisional Patent Application Serial No. 60/516,867 filed November 3, 2003 to Pedlow et al. for "Process for Preparing Pre-Encrypted Content for Multiple Conditional Access Methods" which is

15 hereby incorporated by reference. This application is also related to U.S. Patent Applications docket number SNY-R4646.01 entitled "Critical Packet Partial Encryption" to Unger et al., serial number 10/038,217; patent applications docket number SNY-R4646.02 entitled "Time Division Partial Encryption" to Candelore et al., serial number 10/038,032; docket number SNY-R4646.03 entitled "Elementary Stream Partial

20 Encryption" to Candelore, serial number 10/037,914; docket number SNY-R4646.04 entitled "Partial Encryption and PID Mapping" to Unger et al., serial number 10/037,499; and docket number SNY-R4646.05 entitled "Decoding and Decrypting of Partially Encrypted Information" to Unger et al., serial number 10/037,498 all of which were filed on January 2, 2002 and are hereby incorporated by reference herein.

25

COPYRIGHT NOTICE

and Trademark Office patent file or records, but otherwise reserves all copyright rights whatsoever.

BACKGROUND

5   The Passage™ initiative (Passage is a trademark of Sony Electronics Inc.), promoted by Sony, provides a mechanism for MSOs (Multiple Service Operators) to deploy non-legacy headend equipment, subscriber devices and services on their existing legacy networks. At present, in the USA, these networks are most commonly supplied by either Motorola (formerly General Instrument) or Scientific Atlanta. These two

10   companies at present constitute better than a 99% share of the US cable system market as turnkey system providers. The systems, by design, employ proprietary technology and interfaces precluding the introduction of non-incumbent equipment into the network. An MSO, once choosing one of these suppliers during conversion from an analog cable system to a digital cable system, faces a virtual monopoly when seeking suppliers for

15   additional equipment as their subscriber base or service offering grows.

Before the Passage™ initiative, the only exit from this situation was to forfeit the considerable capital investment already made with the incumbent provider, due to the intentional incompatibility of equipment between the incumbent and other sources. One primary barrier to interoperability is in the area of conditional access (CA) systems, the

20   heart of addressable subscriber management and revenue collection resources in a modern digital cable network.

The Passage™ technologies were developed to allow the independent coexistence of two or more conditional access systems on a single, common plant. Unlike other attempts to address the issue, the two systems operate with a common transport stream

25   without any direct or indirect interaction between the conditional access systems. Some of the basic processes used in these technologies are discussed in detail in the above-referenced pending patent applications.

The above-referenced commonly owned patent applications, and others, describe inventions relating to various aspects of methods generally referred to herein as partial encryption or selective encryption, consistent with certain aspects of Passage™. More particularly, systems are described therein wherein selected portions of a particular

5　selection of digital content are encrypted using two (or more) encryption techniques while other portions of the content are left unencrypted. By properly selecting the portions to be encrypted, the content can effectively be encrypted for use under multiple decryption systems without the necessity of encryption of the entire selection of content. In some embodiments, only a few percent of data overhead is consumed to effectively

10　encrypt the content using multiple encryption systems. This results in a cable or satellite system being able to utilize Set-top boxes (STB) or other implementations of conditional access (CA) receivers (subscriber terminals) from multiple manufacturers in a single system - thus freeing the cable or satellite company to competitively shop for providers of Set-top boxes.

15　In each of these disclosures, the clear content is identified using a primary Packet Identifier (PID). A secondary PID (or shadow PID) is also assigned to the program content. Selected portions of the content are encrypted under two (or more) encryption systems and the encrypted content transmitted using both the primary and secondary PIDs (one PID or set of PIDs for each encryption system). The so-called legacy STBs

20　operate in a normal manner decrypting encrypted packets arriving under the primary PID and ignoring secondary PIDs. The newer (non-legacy) STBs operate by associating both the primary and secondary PIDs with a single program. Packets with a primary PID are decoded normally and packets with a secondary PID are first decrypted then decoded. The packets associated with both PIDs are then assembled together to make up a single

25　program stream. The PID values associated with the packets are generally remapped to a single PID value for decoding (e.g., shadow PIDs remapped to the primary PID value or vice versa.)

For video-on-demand (VOD) applications, many of the precepts originally established for Passage™ are rendered inapplicable due to content being distributed in a session-based fashion as opposed to the case of a broadcast model, where it is distributed as a single instance of content, which is shared by multiple recipients. Since there is no concurrently shared content in the session-based distribution model, there is no longer a need to embellish the transmitted stream with additional content to allow simultaneous decryption under the control of multiple conditional access methods. Instead, there is a new challenge posed to store the content in a form supporting the incumbent's existing pre-encryption model and still allow embellishment to support other conditional access methods. The preparation of content for encryption prior to storage in the VOD server using Motorola conditional access systems is through the use of a Motorola supplied device called an OLES (Off Line Encryption System).

BRIEF DESCRIPTION OF THE DRAWINGS

Certain illustrative embodiments illustrating organization and method of operation, together with objects and advantages may be best understood by reference detailed description that follows taken in conjunction with the accompanying drawings in which:

FIGURE 1 is a block diagram of a clear video VOD system.

FIGURE 2 is a diagram illustrating storage of I-frame data to support trick mode operation in a VOD system.

FIGURE 3 is a block diagram of a pre-encrypted VOD system using a single (legacy) encryption system.

FIGURE 4 is a block diagram depicting a hybrid composite VOD system architecture consistent with certain embodiments of the present invention.

FIGURE 5 depicts content flow in a hybrid composite VOD system consistent with certain embodiments of the present invention.

FIGURE 6, which is made up of FIGURE 6A and FIGURE 6B, is a flow chart depicting a process consistent with certain embodiments of the present invention.

FIGURE 7 is a simplified flow chart depicting one embodiment of a packet flagging operation consistent with certain embodiments of the present invention.

5   FIGURE 8 is a block diagram of a selective encryption processor consistent with certain embodiments of the present invention.

ACRONYMS, ABBREVIATIONS AND DEFINITIONS

ASI - Asynchronous Serial Interface

10   **CA** - Conditional Access

CASID - Conditional Access System Identifier

CPE - Customer Premises Equipment

DHEI - Digital Headend Extended Interface

ECM - Entitlement Control Message

15   **EPG** - Electronic Program Guide

GOP - Group of Pictures (MPEG)

MPEG - Moving Pictures Experts Group

MSO - Multiple System Operator

OLES – Off Line Encryption System

20   **OSEP** – Offline Selective Encryption Processor

PAT - Program Allocation Table

PID - Packet Identifier

PMT - Program Map Table

POP – Passage™ Offline Processor

25   **PCR** – Program Clock Reference

PSI - Program Specific Information

QAM - Quadrature Amplitude Modulation

RAID - Redundant Array of Independent Disks

RAM - Random Access Memory

SAN - Storage Area Network

VOD - Video on Demand

Critical Packet - A packet or group of packets that, when encrypted, renders a portion of
5   a video image difficult or impossible to view if not properly decrypted, or which renders
a portion of audio difficult or impossible to hear if not properly decrypted. The term
"critical" should not be interpreted as an absolute term, in that it may be possible to hack
an elementary stream to overcome encryption of a "critical packet", but when subjected
to normal decoding, the inability to fully or properly decode such a "critical packet"
10   would inhibit normal viewing or listening of the program content.

Selective Encryption (or Partial Encryption) – encryption of only a portion of an
elementary stream in order to render the stream difficult or impossible to use (i.e., view
or hear).

Dual Selective Encryption – encryption of portions of a single selection of content
15   under two separate encryption systems.

Passage™ - Trademark of Sony Electronics Inc. for various single and multiple selective
encryption systems, devices and processes.

Trick mode – an operational mode of playback of digital content to simulate fast
forward, rewind, pause, suspend (stop), slow motion, etc. operations as in a video tape
20   system.

The terms "a" or "an", as used herein, are defined as one, or more than one. The
term "plurality", as used herein, is defined as two or more than two. The term "another",
as used herein, is defined as at least a second or more. The terms "including" and/or
"having", as used herein, are defined as comprising (i.e., open language). The term
25   "coupled", as used herein, is defined as connected, although not necessarily directly, and
not necessarily mechanically. The term "program", as used herein, is defined as a
sequence of instructions designed for execution on a computer system. A "program", or
"computer program", may include a subroutine, a function, a procedure, an object

method, an object implementation, in an executable application, an applet, a servlet, a source code, an object code, a shared library / dynamic load library and/or other sequence of instructions designed for execution on a computer system.

The terms "scramble" and "encrypt" and variations thereof may be used synonymously herein. Also, the term "television program" and similar terms can be interpreted in the normal conversational sense, as well as a meaning wherein the term means any segment of A/V content that can be displayed on a television set or similar monitor device. The term "storing" as used herein means both the act of placing data into a storage medium and holding the data in storage in the storage medium. The term "video" is often used herein to embrace not only true visual information, but also in the conversational sense (e.g., "video tape recorder") to embrace not only video signals but associated audio and data. The term "legacy" as used herein refers to existing technology used for existing cable and satellite systems. The exemplary embodiments of VOD disclosed herein can be decoded by a television Set-Top Box (STB), but it is contemplated that such technology will soon be incorporated within television receivers of all types whether housed in a separate enclosure alone or in conjunction with recording and/or playback equipment or Conditional Access (CA) decryption module or within a television set itself. The term PID can generally be interpreted to mean either a single PID or a set of PIDs, and similarly, a set of PIDs may include only a single PID.

DETAILED DESCRIPTION

While this invention is susceptible of embodiment in many different forms, there is shown in the drawings and will herein be described in detail specific embodiments, with the understanding that the present disclosure of such embodiments is to be considered as an example of the principles and not intended to limit the invention to the specific embodiments shown and described. In the description below, like reference numerals are used to describe the same, similar or corresponding parts in the several views of the drawings.

CLEAR VOD ARCHITECTURES

The decision on a particular VOD architecture is the result of the interaction between a complex set of both independent and dependent variables, providing a solution to an equation of state. Some of the variables are fixed directly as a result of choices by the MSO. Others are constrained by factors such as the existing incumbent system, location, size, available capital and ROI requirements.

A generalized VOD system 10, as shown in **FIGURE 1**, contains some or all of the following elements / resources: Content Aggregation and Asset management 14, Content distribution (SAN) 18, Video server module(s) 22, Session Management 26, Transaction management 30, Billing system 34, EPG server or VOD catalog server 38, Transport router/switch fabric (routing matrix) 42, Stream encryption device(s) (not shown in this Figure), and QAM modulators/upconverters and other edge resources 46. This VOD system 10 provides programming to the subscriber terminals such as 50 for ultimate viewing and listening on a TV set or other monitor device 54.

In operation, content is received from various sources including, but not limited to, satellite broadcasts received via one or more satellite dishes 58. Content is aggregated at 14 and cataloged at EPG server or VOD catalog server 38. Content is then distributed at 18 to one or more video servers 22. When a subscriber orders a VOD selection, a message is sent from the subscriber terminal (e.g., STB) 50 to the session manager 26. The session manager 26 notifies the transaction manager 30 to assure that the billing system 34 is properly brought into play. The session manager 26 selects a VOD server from a cluster of VOD servers having the requested content on it and having a signal path that reaches the node serving the subscriber. The session manager also enables the routing matrix 42 to properly route the selected video content through the correct edge resources 46 for delivery to the subscriber terminal 50.

TRICK MODES

One aspect of VOD that has become a "signature" feature is the support of "trick modes". These are operational modes invoked by the session client that mimic a traditional VCR or DVD player and includes fast forward, rewind, pause, suspend (stop), slow motion, etc. Trick modes have been heretofore implemented through the creation of multiple files containing a subset of the original content (subfiles) as illustrated in **FIGURE 2**. The content is generally stored in a set of RAID drives 70. A particular selection of content is stored in its entirety in a file 74 within the RAID drives 70. A set of subfiles for rewind and fast forward trick modes (files 78 and 80 respectively) contain I-frames ordered in a manner that will permit playback sequentially to achieve the rewind and fast forward effect. Typically, these subfiles contain only I-frames, since I-frames contain stand-alone whole pictures (see ISO/IEC 13818-2, section 6.1.1.7). I-frames are somewhat larger than B or P frames, and they typically represent approximately as much as 21% of the data in a given video selection.

A file containing only I-frames extracted from the original content affords the ability to have accelerated playback, since typical GOP (group of pictures) structures have only one frame in about 10 to 20 as an I-frame. If the I-frame files are played at normal rates (1 frame per 33 mS) the pictures will <u>appear</u> to the viewer to sequence at about a 10x to 20x rate, though the actual data rate is the same as the original content. If the I-frame sequence is reversed in the file, the motion will appear to run backwards. This is the method used to implement fast forward and rewind trick modes.

By attaching an index count to match the I-frames in the original content file to the duplicated I-frames stored in the associated subfiles 78 and 80, a method is provided to allow immediate transition from normal speed forward play to fast forward or rewind. In operation the video server plays the selected content file and upon subscriber selection of a trick mode (or vice versa) the server notes the index value of the closest I-frame and then opens the appropriate associated subfile 78 or 80 and moves to the I-frame in the

subfile with the same corresponding index. The video server treats all stream content (main file or subfiles) the same and always spools the MPEG packets to the outgoing transport stream at the same constant bit rate through multiplexers and buffers 84 as shown. It is through this method that trick modes are typically implemented on a slotted,

5   session based system without the encumbrance of additional, dynamic bit rate issues.

Unfortunately, the use of such multiple subfiles results in storage space inefficiencies. As will be seen, these inefficiencies can become compounded in systems utilizing multiple encryptions (e.g., multiple selective encryption).

10   **VOD PROGRAM SPECIFIC INFORMATION**

A function of the VOD video server(s) 22, in addition to origination of session A/V content, is the creation of the associated, session specific PSI (program specific information). This information is a departure from the broadcast model in that the PSI is extremely dynamic. The content of the PAT and subordinate PMTs change whenever a

15   new session is started or ended. In the broadcast world, the PSI changes very seldom because the PSI tables reflect only the structure of the transport multiplex, not the actual A/V content carried within.

The VOD video server 22 dynamically assigns a new session to an existing, available "slot" in an outgoing transport multiplexed stream. The slot is denoted by the

20   MPEG program number and in many cases, the combination of which transport stream (TSID) and program number determine at the service level a unique session and the routing that occurs as a result. Edge resources 46 generally are not configured dynamically. The routing of content appearing on a particular input port to a specific QAM carrier at the output is determined through a preconfigured, static assignment of

25   TSID/input port and program number mapping to specific QAM resources in the device. This same mapping information is also loaded in the VOD system so that once a session is requested by and authorized for a specific subscriber terminal 50, a solution to a routing matrix 42 can be determined to find the appropriate VOD server 22 and QAM

transport 46 serving the requestor. This solution also considers dynamic issues such as which servers 22 the requested asset is loaded upon, and server loading/available slots in addition to the simpler, static solution to finding the first possible path to the requesting subscriber terminal 50.

5   In addition to solving the routing matrix 42 and provisioning the session with PIDs and PSI appropriate to follow the intended route, elements of the same information (program ID and QAM frequency) are also communicated to the session client at subscriber terminal 50 at the subscriber's premises so that the requested stream can be properly received and presented to the subscriber.

10

CLEAR VOD DISTRIBUTION

          Perhaps the simplest VOD distribution system implementation is a clear VOD distribution system, i.e. one that contains no encryption as depicted in **FIGURE 1**. While not providing any safekeeping of what might be considered the entertainment medium's

15   most valuable properties, namely current feature films, etc., clear VOD avoids many of the issues that the incumbent cable system providers to date have not adequately addressed and that introduction of a second, alternative CA system complicates even further still. Various arrangements for providing selective or full encryption in a VOD environment are discussed below. Throughout this discussion, it is instructive to carry an

20   example VOD movie through the various embodiments to illustrate the relative storage efficiencies obtained with the various systems disclosed. A real world example of a VOD movie which will be used throughout this document has the following attributes:

          Compressed video data rate: 3Mbit/S
          Movie length: 120 minutes (2 Hrs)
25   I-frame overhead: 17%

Total storage used for

the video portion of a

single, clear (unencrypted)

copy of a film: **3.618GBytes.**

5

PRE-ENCRYPTED VOD DISTRIBUTION

Pre-encrypted VOD systems such as system 100 shown in **FIGURE 3** can be architecturally similar to clear VOD distribution systems. One difference between the two is that on pre-encrypted systems there is pre-processing of the content prior to

10   storage in the VOD system to provide safekeeping of content during the storage and distribution phases. This pre-processing can be carried out in pre-encryptor 104. Data security is implemented through storage of previously encrypted content within the video server(s) 22. While the clear VOD system contains directly viewable MPEG or other compressed A/V content on the server(s) 22, the pre-encrypted model stores this same

15   content in a form that is only decipherable using a properly entitled subscriber terminal 50.

The pre-encryption process can be performed by the MSO at the time of deployment on the VOD system 100, prior to loading into the storage area network (SAN) used to propagate content to all of the video servers in the MSO's system.

20   Alternatively, the encryption may be performed prior to receipt of the content by the MSO at an external service bureau, content aggregator or by the distributor or studio. In this case, the content is theoretically secured throughout the distribution phase, storage phase and transmission to subscriber for display on an authorized device. The use of pre-encryption prior to distribution of content to the MSO potentially adds to the complexity

25   of entitlement distribution, separate from the content distribution, for installation on the VOD transaction manager 30 to allow bone fide subscribers to decrypt the purchased content. For purposes of this document, content will be considered stored in the VOD

video server if it is stored either directly in the VOD video server or indirectly in the VOD video server (i.e., is accessible by the VOD video server).

SEGREGATED STORAGE PRE-ENCRYPTION

5   A segregated storage mechanism can be physically similar to the architecture of the clear VOD distribution system. The content is encrypted in its entirety (100%) and a separate copy of the complete feature is stored for each different conditional access format supported by the MSO. The organization and configuration of the system is such that when a subscriber initiates a session on the server, the stream files for the selected

10   content containing the CA format appropriate to the specific equipment deployed at the subscriber's premises requesting the session are spooled and delivered. This method offers a low system complexity encrypted VOD system but may suffer from some of the same issues common to other pre-encryption topologies, mentioned previously. In addition, a very significant storage penalty (one or more encrypted duplicate copies of the

15   same movie) is incurred.

         If one refers to the example movie scenario described above, the same movie using 3.618GB of storage in the clear VOD state would require an additional 7.236GBytes to store using segregated pre-encryption supporting two different CA systems.

20   Changes to the method employed by the VOD system are used for creating dynamic PSI data to implement this architecture supporting multiple CA systems. The VOD system session manager is made aware of which conditional access method is appropriate for a session requested by a specific subscriber. This information is in turn transferred to the video server that has been selected as the source for the session so that

25   the appropriate PSI can be created for the session, including conditional access specific data. The video server is cognizant of the conditional access resources (ECMs) for each program stored on the server and these resources can be dynamically allocated on unique PIDs along with PIDs for the corresponding audio and video data. The PSI generated for

each specific session, in addition to indicating the assigned PIDs for A/V, indicate the appropriate CASID, which is unique to each conditional access system provider and the PID assigned for the ECMs associated with the session.

5 COMPOSITE STORAGE PRE-ENCRYPTION

Composite storage is essentially the storage on the video server of a selectively encrypted stream such as a Passage™ processed stream that contains previously encrypted "critical packets" for a plurality (two or more) of independent conditional access systems (i.e., dual selective encrypted). The stream may be prepared identically to

10 the processing of a selectively encrypted broadcast stream as described in the above-referenced pending patent applications, except that the resultant transport stream is recorded to a hard disk or other suitable computer readable storage medium, instead of being sent directly to a QAM modulator for HFC distribution to the requesting subscriber. As with other pre-encryption models, the content can be encrypted by either

15 the MSO at time of deployment on the VOD system, a third party service bureau, by the studios themselves (the latter two cases being prior to receipt of the content by the MSO), or by or under control of other entities.

In this embodiment the small additional overhead in content storage (typically 2% – 10% representing "critical packets" that are multiple encypted) is traded for the support

20 of multiple independent CA formats without replication of entire streams. A negative aspect, in addition to those mentioned previously and common to other pre-encryption topologies, is the vulnerability of the prepared selectively encrypted stream to corruption by downstream equipment containing transport remultiplexing functionality that is not specifically designed to maintain the integrity of the selective encryption process applied

25 to the stream.

If one refers to the example movie scenario described above, the same movie using 3.618GB of storage in the clear VOD state would require approximately

3.690GBytes to store using composite storage pre-encryption supporting two different CA systems with a critical packet "density" of 2%.

Certain changes to the method employed by the VOD system for creating dynamic PSI data can be used to implement this architecture. The VOD system session manager can be made to be aware of which conditional access method is appropriate for a session requested by a specific subscriber. This information is in turn transferred to the video server that has been selected as the source for the session so that the appropriate PSI can be created for the session, including conditional access specific data. The video server is cognizant of the conditional access resources (ECMs) for each program stored on the server and these can be dynamically allocated on unique PIDs along with PIDs for the corresponding audio and video data. The PSI generated for each specific session, in addition to indicating the assigned PIDs for A/V, can indicate the appropriate CASID, which is unique to each conditional access system provider and the PID assigned for the ECMs associated with the session.

Likewise, the video server dynamically allocates another set of PIDs for the shadow packets associated with the respective audio and video component streams for each session in the manner described in the above-referenced patent applications. This information can be included in the PSI sent in sessions requested by non-legacy clients. In total, eight different PIDs and corresponding data resources are dynamically allocated and managed by the server for each session: PAT (one table common to all sessions, but modified for each), PMT, Primary Video, Primary Audio, Shadow Video, Shadow Audio, Legacy ECM and Alternative ECM. Six of these entities can be stored in the embedded stream and use dynamic PID remapping for each session.

Consider the issue of which device to use in conjunction with performing the legacy encryption of the "critical" packets prior to storage on the VOD video server. If the legacy device is specially designed to process content destined for loading into a VOD video server, it may not accept a selectively encrypted stream at its input. The content format specified for VOD servers often uses a single program transport multiplex

containing a single PAT entry, single PMT entry and service components, for one audio and one video stream. The shadow packets added in a composite selectively encrypted transport stream may prove problematic for a legacy VOD pre-encryption device, in certain instances. It is more probable that a device or process (since there are no real time

5   requirements, an off-line process running on a PC or UNIX server may suffice) to process a candidate stream before passing through the legacy pre-encryptor and then post-encryption reconcile to extract only the encrypted "critical" packets for insertion into the VOD video server 22. The same or similar algorithms and techniques for performing this manipulation for selective encryption processing as described in the

10   above-referenced patent applications can be adapted to VOD applications for off-line work.

The VOD server 22 may also be modified to allow introduction of streams having multiple service elements (primary video, primary audio, shadow video, shadow audio) uniquely associated with a Passage™ transport. The present video servers generally only

15   allow one each, primary video and audio, respectively. The quartet of data representing Passage™ processed A/V content should preferably be managed as an indivisible set on the VOD video server 22.

Some additional bandwidth efficiencies may be obtained if, at the edge resources, shadow packets are removed from the composite streams in sessions serving legacy

20   clients. Similarly, in certain embodiments, the edge resources, if selective encryption aware, could reinsert the shadow packets embedded in the stored stream in place of the legacy encrypted packets on the original program PID. These improvements would result in no carriage overhead for support of multiple conditional access systems on a single transport.

25

HYBRID COMPOSITE STORAGE PRE-ENCRYPTION

In order to support other conditional access methods, additional processing step can be added to the VOD system. If the additional process is instantiated in a discrete

device, it is generally in the form of an intermediary device inserted between the VOD video server and the pre-encryption processor, such as an Off Line Encryption System (OLES). (The present invention should not be construed to be limited to use with Motorola's OLES, but rather can be used in any system having an equivalent functional

5   element without limitation.) Otherwise, the process may be hosted internally within the VOD server (or another processor) as an intermediary process, task or application acting upon the content prior to transfer to the pre-encryption processor. This intermediary, which has been named the Passage™ Offline Processor (POP), is an offline selective encryption processor (OSEP) which performs the determination of critical packets to be

10   encrypted. For encryption systems other than Sony's Passage™ system, the term POP should be interpreted as any OSEP processor or process that carries out similar or equivalent functions.

The target VOD system employs pre-encryption by using what is referred to herein as a hybrid composite storage architecture. Hybrid composite storage is a variant

15   of the composite storage concept described above, but incorporates elements of session-based encryption for implementing an additional alternative conditional access encryption. In this scenario, depicted as system 130 of **FIGURE 4**, the legacy "critical" packets, which according to many selection criteria can encompass approximately 2-10% of the total content, are pre-encrypted by the legacy conditional access system 104 using

20   selective encryption technology for managing the process. The selective encryption is managed in selective encryption processor 134. The duplicate copy of "critical" packets, which are located on previously unused PIDs, is left unencrypted. This latter aspect is the departure from the composite storage scenario described above. The composite stream of unencrypted non-critical packets, legacy encrypted "critical" packets on the

25   original service PIDs and an unencrypted, duplicate copy of the "critical" packets on alternate service PIDs is stored on the video server 22 as a single stream.

Therefore, in the present scenario, the stored content can be viewed as having three distinct parts: A) unencrypted content; B) content selected according to a selective

encryption selection criterion and encrypted; and C) duplicates of the content selected according to the selection criterion, but stored in unencrypted form. The unencrypted content (A) represents the content that is not selected according to the selection criterion. Accordingly, a complete set of content can be made up from the unencrypted content (A) plus either (B) or (C) as will be seen later.

Upon playback to a subscriber session, if the session is destined for a legacy STB (represented by subscriber terminal 50), the paradigm for pre-encrypted content described above is followed and no special action is taken. The stream is routed at routing matrix 138 operating under control of session manager 26, through a session encryption device 142 capable of performing encryption using the alternative conditional access system 144, but the session manager 26 does not provision the device to perform encryption on elements of the stream and it is sent directly to the requesting subscriber without further modification. (Alternatively, the alternative CA system 144 can be bypassed.) To maintain security of the outgoing stream and to reduce the bandwidth of the session for legacy sessions, the stream is processed through an add/drop re-multiplexer 148 and the clear "critical" content (C above) on alternate service PIDs are removed from the outgoing transport. As a result, only a selectively encrypted data stream is provided as an output (i.e., the content is secured). The output stream is then routed at routing matrix 152 to appropriate edge resources 46 for delivery to the subscriber terminal 50. In one embodiment, the session encryption device 142 that performs encryption using the alternative conditional access system also contains the add/drop multiplexer capability. Other variations will also occur to those skilled in the art upon consideration of the present teaching.

If, on the other hand, the session is destined for a non-legacy STB (also as represented in this illustration by subscriber terminal 50), the stream is routed through session encryption device 142 capable of performing encryption using the alternative conditional access system and only the "critical" packets (C above) on alternate service PIDs (previously in the clear) are encrypted using the alternative conditional access

system 144, as provisioned by the session manager. The stream can be passed through the add/drop multiplexer 148 to drop the redundant encrypted packets (B above) if desired to reduce the bandwidth consumed by the transmission.

Some additional bandwidth efficiencies may be obtained for these non-legacy sessions, if the edge device is selective encryption aware, by reinserting the shadow packets embedded in the stored stream, now encrypted, in place of the legacy encrypted packets on the original program PID, so that the legacy encrypted packets are dropped. This improvement would result in no carriage overhead for support of multiple conditional access systems on a single transport.

In certain embodiments, a preprocessor can be used to perform selective encryption of content to be loaded onto the video server. A modified file protocol can be used to allow the video server to import and associate these files. Either the preprocessor or the video server can be designed to perform the indexing. An alternate instantiation can be used to perform all selective encryption pre-processing (e.g., PID mapping and packet duplication) within the VOD video server 22 itself. This can be accomplished by modifying the VOD video server 22 application to add a pre-processor task as a separate executable, called by the VOD video server 22 during the process to prepare content for pre-encryption.

Changes can be implemented to the method employed by the VOD system for creating dynamic PSI data to implement this architecture. The VOD system session manager 26 is made aware of which conditional access method is appropriate for a session requested by a specific subscriber. This information can in turn be transferred to the VOD video server 22 that has been selected as the source for the session so that the appropriate PSI can be created for the session, including conditional access specific data. The VOD video server 22 is cognizant of the conditional access resources (ECMs) for each program stored on the server and these can be dynamically allocated on unique PIDs along with PIDs for the corresponding audio and video data. The PSI generated for each specific session, in addition to indicating the assigned PIDs for A/V, can indicate the

appropriate CASID, which is unique to each conditional access system provider and the PID assigned for the ECMs associated with the session.

Likewise, the VOD video server 22 dynamically allocates PIDs for the shadow packets associated with the respective audio and video component streams for each 5 session. This information is included in the PSI sent in sessions requested by non-legacy clients. Just like in the more general composite storage architecture discussed in the previous section, the video server manages multiple resources and PIDs. The hybrid topology reduces the unique entities by one from eight to seven: there is no need for alternative ECM PID or data resource in the stored composite stream. This information 10 will be added later in a downstream device providing the alternative conditional access encryption for those sessions destined for decoding upon a non-legacy client.

Upon playback to a subscriber session, if the session is destined for a legacy STB, the existing paradigm for pre-encrypted content is followed and no special action is taken. The stream is routed through a device capable of performing encryption using the 15 alternative conditional access system, but the session manager does not provision the device to perform encryption on elements of the stream and it is sent directly to the requesting subscriber. To maintain security of the outgoing stream and to reduce the bandwidth of the session for legacy sessions, the stream is processed through an add-drop remultiplexer and the clear "critical" content on alternate service PIDs are removed from 20 the outgoing transport. It is likely that the device that performs encryption using the alternative conditional access system also contains the add-drop remultiplexer capability.

FIGURE 5 depicts a storage mechanism that can be used for a hybrid composite storage VOD system as described above. In this arrangement, the normal rate content stored in main content file 74 differs from that of FIGURE 2 in that the content contains 25 not only a complete copy of the normal rate content in unencrypted form (identified by primary and shadow PIDS), but also includes a set of packets that are selectively encrypted under the legacy encryption system (e.g., pre-encrypted by the OLES) in pre-encryption processing process 304. Additionally, a separate file 398 can be used to store

the ECM data associated with the content. As previously described, the fast forward I frames can be stored at 80 while the fast reverse (rewind) frames can be stored at 78.

When a request is received from a subscriber terminal to transfer a selection of video content to the subscriber terminal, the VOD system determines that the subscriber
5   terminal is able to decrypt content encrypted either under the first encryption system or under a second encryption system. If the subscriber terminal is able to decrypt the content encrypted under the first encryption system (e.g., the legacy encryption system), then the selection of content that has been pre-encrypted under the first encryption system is routed to the subscriber terminal. The unencrypted content can be dropped at add/drop
10 multiplexer 148 and the content passes through encryption device 142 undisturbed. If, however, the subscriber terminal is able to decrypt the content encrypted under the second encryption system (e.g., the new encryption system), then the pre-encrypted packets are dropped at add/drop multiplexer 148 and the selection of content is encrypted under the second encryption system as it passes therethrough and the encrypted selection
15 of content is then routed to the subscriber terminal.

PRE-ENCRYPTION PROCESSING

The following describes one embodiment of a process, as depicted in **FIGURE 6**, which is made up of **FIGURE 6A** and **FIGURE 6B,** to prepare pre-encrypted content
20 and store it on a VOD server for distribution. Other embodiments are also possible. The process begins at 200 after which content is received from the aggregation or distribution system at 204. At 208, content is transferred to the video server 22 where it is processed to identify packets at 210 to be used in trick modes. At 214, the forward trick mode content file is created using a subset (the I-frames) of the original content. Similarly, at
25 214, the reverse trick mode content file is created using a subset (the I-frames in reverse order) of the original content.

At 218, the forward index table linking I-frame position in main content to I-frame position in forward trick content file is created and the reverse index table linking

I-frame position in main content to I-frame position in reverse trick content file is created. The packets are marked in the main file in a normal manner for legacy encryption using packet **transport_scrambling_control** bits as flag at 222. A set flag designates a packet to be encrypted while a clear flag designates a packet that is not to be

5   encrypted. Selected packets following I-frames can be skipped to allow dynamic substitution for smooth trick mode transition recovery. The main content file is transferred (e.g., by FTP – file transfer protocol) to the OSEP (e.g., POP) for pre-processing (or equivalently an OSEP process is called on the VOD server or other processor to begin file processing) at 226. When the OSEP receives (or accesses) the

10   main content file and trick mode index tables at 230, it begins processing for support of the selective encryption process.

At 232, a shadow PAT and a shadow PMT are inserted to identify the shadow PIDs to be used for the selective encryption (e.g., Passage™) shadow packets on the audio and the video elementary streams. Based upon any suitable selection criteria (e.g.,

15   as described in the above-referenced patent applications), the stream is parsed at 236 for packets containing these "critical" data or structures. When they are encountered, a duplicate copy of the packet is inserted using an externally defined PID value with the **transport_scrambling_control** bits set clear (i.e., not designated for encryption). At 240, the PCR count value is adjusted in the packets containing adaptation fields, if

20   needed, to reflect the insertion of additional packet(s). Also, if packets are inserted, subsequent null packets encountered can be removed to compensate for inserted packets and restore the PCR count to the original value.

At 244, the trick mode index tables are modified to compensate for inserted/deleted packets in the main content file. At 248, the

25   **transport_scrambling_control** bits on all packets <u>except</u> those on the original video and audio PIDs containing the detected critical data or structures are cleared. That is, after 248, only packets with original PID values that are designated as meeting the selection criterion for "critical" data or structures will remain marked with a set encryption flag.

All other encryption flags are cleared. The OSEP then, at 252, sends (e.g., by FTP) updated trick mode tables to the VOD server (or equivalently the OSEP process running on video server closes). The main content file is then sent (e.g., by FTP) to the OLES for legacy encryption at 256. The VOD server polls the OLES at 260 for completion of the legacy encryption process. When the process is complete, the main content and ECM files are sent (e.g., by FTP) to VOD server at 264 and the process returns at 270.

Thus, a method of processing content in a video on demand (VOD) system, wherein the content is identified by a first set of packet identifiers (PIDs), involves identifying packets of content used in trick play modes; creating forward and reverse trick mode content files and forward and reverse trick mode index tables; marking packets in the content to be encrypted by a first encryption system by setting an encryption flag for all packets designated to be encrypted; selecting packets in the content according to a selective encryption selection criterion to produce selected packets; duplicating the selected packets to produce duplicate copies of the selected packets; identifying the duplicate copies using a second set of PIDs; generating a program association table (PAT) and a program map table (PMT) identifying the second set of PIDs; inserting the duplicate copies of packets identified by the second set of PIDs into the content; and clearing all encryption flags in the content except for the selected packets having the first set of PIDs.

In order to more clearly explain the process for flagging the packets for encryption, a simplified flow chart is presented in **FIGURE 7**, starting at 300. At 304 the VOD server marks packets in a normal manner to designate full encryption using the legacy encryption flag. This results in a collection of packets in which most of the packets are designated to be encrypted (except, for example, for those relating to timing and those used to assure a smooth transition in trick play modes). At 308, the OSEP then selects packets from this content (which is still clear and unencrypted at this point) for encryption using a selective encryption scheme, and based upon a selective encryption

selection criterion. The selected packets are then duplicated and shadow PID values are assigned to the duplicate copies of packets.

At 312, the OSEP acts to assure that all encryption flags are cleared except those meeting the following criteria: 1) the packets that were selected according to the selective encryption selection criterion, and 2) the packets are those having the original set of PIDs (i.e., not the duplicated packets). The encryption flag is set for packets meeting these two criteria. At 316, the legacy encryption system (e.g., the OLES) then encrypts the packets with the set encryption flags to produce content that is selective legacy encrypted. The content still has duplicates of the encrypted packets (identified by shadow PIDS) that are unencrypted.

At 320, the content can be stored in the VOD server (or elsewhere) for later retrieval as needed to support a VOD request for the content. In this manner, if a request is from a legacy encryption compatible device, the content can be stripped of the duplicate copies and transmitted. If, however, at 328, a request is received from a device that uses the second encryption system, the legacy encrypted packets can be stripped out (or not) before transmission and the packets having shadow PIDs encrypted under the second encryption system. A third, fourth, etc. encryption system can be similarly supported by encrypting the packets having shadow PIDs on a session basis using any available encryption algorithm. The process returns at 334.

Thus, a method of processing content in a video on demand (VOD) system consistent with certain embodiments of the invention, wherein the content is identified by a first set of packet identifiers (PIDs), involves receiving content, the content having marked packets designating packets that are to be encrypted by a first encryption system by setting an encryption flag for all packets designated to be encrypted. Packets are selected in the content according to a selective encryption selection criterion to produce selected packets. The selected packets are duplicated to produce duplicate copies of the original packets and these packets are identified using a second set of PIDs. The duplicate copies of the original packets identified by the second set of PIDs are inserted

into the content. All encryption flags in the content are cleared except for the selected packets having the first set of PIDs, so the encryption to follow is selective.

One exemplary embodiment, in the form of a functional block diagram, of the selective encryption processor 134 of **FIGURE 4** is depicted in **FIGURE 8**. In this embodiment, content is received by a trick play processor 402 that creates the forward and reverse trick play files and the forward and reverse trick play index tables. These tables and files are then sent to a timing corrector 406 where the timing is corrected based upon the insertion of duplicate copies of packets carried out elsewhere. The content is also provided to a packet selector 410 which selects packets for encryption based upon the selective encryption selection criterion 416.

The selected packets are duplicated at packet duplicator 420 and a PID generator 424 provides a new set of PIDs that are assigned to the duplicate copies of packets when they are inserted into the content at 420. The encryption flags are then set for all packets having original PIDs (i.e., non-duplicate packets) that were selected according to the selection criterion at encryption flag manager 430. The output of 430 is then sent to the timing corrector 406 that corrects the timing by deleting null packets and adjusting a program clock reference (PCR) in packets containing adaptation fields to account for insertion of the duplicate packets. Timing corrector 406 then supplies the processed content and trick play files and indices as output. The PID generator 424 further supplies the new PIDs used for the duplicate copies of the selected packets to a PMT / PAT generator 434 which generates new PMT and PAT tables so that the duplicate copies of the selected packets are identified in the VOD system. These new PMT and PAT tables are also supplied as an output. Of course, this functional block diagram can be implemented as processes within a programmed processor and may be rearranged in many ways without departing from embodiments consistent with the present invention.

Thus, a video on demand (VOD) system consistent with certain embodiments has a VOD server that receives content and marks packets in the content to be encrypted by a first encryption system by setting an encryption flag for all packets designated to be

encrypted. A selective encryption processor processes content for storage on the VOD server, wherein the content is identified by a first set of packet identifiers (PIDs). The selective encryption processor has a packet selector that selects packets in the content according to a selective encryption selection criterion to produce selected packets. The selective encryption processor also has a packet duplicator that duplicates the selected packets to produce copies of the original packets and identifies these copies using a second set of PIDs when the duplicate packets are inserted into the content.

The selective encryption processor also has an encryption flag manager that clears all encryption flags in the content except for the selected packets having the first set of PIDs. The selective encryption processor may also have a trick play file processor that identifies packets of content used in trick play modes and creates forward and reverse trick mode content files and forward and reverse trick mode index tables. The selective encryption processor may also have a timing corrector that modifies the forward and reverse trick mode index tables to account for insertion of the duplicate copies of packets and further deletes null packets and adjusts a program clock reference (PCR) in packets containing adaptation fields to account for insertion of the duplicate copies of packets. The selective encryption processor may also have a PMT/PAT generator that generates a program association table (PAT) and a program map table (PMT) identifying the second set of PIDs.

In accordance with certain embodiments consistent with the present invention, certain of the functional blocks used to implement the VOD system can be implemented using a programmed processor such as a general purpose computer. Examples of such a functional block are the video server(s) 22 and selective encryption processor 134. However, the invention is not limited to such exemplary embodiments, since other embodiments could be implemented using hardware component equivalents such as special purpose hardware and/or dedicated processors. Similarly, general purpose computers, microprocessor based computers, micro-controllers, optical computers,

analog computers, dedicated processors, application specific circuits and/or dedicated hard wired logic may be used to construct alternative equivalent embodiments.

Certain embodiments described herein, are or may be implemented using a programmed processor executing programming instructions that are broadly described above in flow chart form that can be stored on any suitable electronic or computer readable storage medium and / or can be transmitted over any suitable electronic communication medium. However, those skilled in the art will appreciate, upon consideration of the present teaching, that the processes described above can be implemented in any number of variations and in many suitable programming languages without departing from embodiments of the present invention. For example, the order of certain operations carried out can often be varied, additional operations can be added or operations can be deleted without departing from certain embodiments of the invention. Error trapping can be added and/or enhanced and variations can be made in user interface and information presentation without departing from certain embodiments of the present invention. Such variations are contemplated and considered equivalent.

Those skilled in the art will appreciate, upon consideration of the above teachings, that the program operations and processes and associated data used to implement certain of the embodiments described above can be implemented using disc storage as well as other forms of storage such as for example Read Only Memory (ROM) devices, Random Access Memory (RAM) devices, network memory devices, optical storage elements, magnetic storage elements, magneto-optical storage elements, flash memory, core memory and/or other equivalent volatile and non-volatile storage technologies without departing from certain embodiments of the present invention. Such alternative storage devices should be considered equivalents.

While certain illustrative embodiments have been described, it is evident that many alternatives, modifications, permutations and variations will become apparent to those skilled in the art in light of the foregoing description.

What is claimed is: